



Xunming Cui | Associate

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- Capital Markets 资本市场
- China 中国事务



Xunming Cui is an associate in the firm's corporate practice. Xunming's practice focuses on securities and capital markets. He also advises clients on mergers and acquisitions and other corporate matters.

崔迅铭是公司事务的律师。他的业务领域集中于证券与资本市场。崔迅铭还就合并与收购及其他公司业务向客户提供建议。

Xunming has extensive experience in capital markets transactions, including initial public offer, SPAC and deSPAC transactions, SEC reporting and compliance, Section 16 and 13 reporting, and corporate governance and general corporate matters. He represents issuers and underwriters in IPOs, follow-on offerings, and other equity financing transactions, and represents SPACs and target companies in de-SPAC transactions.

崔迅铭在资本市场交易方面拥有丰富的经验，包括首次公开募股、SPAC 和 deSPAC 交易、SEC 报告和合规、Section 16 和 Section 13 申报，以及公司治理和一般公司事务。他在首次公开募股、增发和其他股权融资交易中代表发行人和承销商，并在 deSPAC 交易中代表 SPAC 和目标公司。

Representative Experience

代表性经验

- Advised **Shanghai Fosun Pharmaceutical** in the \$1.44 billion sale of stakes in United Family Healthcare along with TPG to New Frontier Corporation, a NASDAQ-listed SPAC. This deal was awarded "Deal of the Year 2019" by *China Business Law Journal*.
代表**上海复星医药**连同 TPG 以 14.4 亿美元向纳斯达克上市 SPAC 公司新风天域出售和睦家医疗的股份。该交易被《商法》月刊评为“2019 年度交易”。
- Advised **MultiMetaVerse**, in its \$300 million de-SPAC transaction and subsequent listing on the NASDAQ. MultiMetaVerse is an animation and entertainment company devoted to establishing an open community for its global users by providing high-quality entertainment experiences.
代表 **MultiMetaVerse**，完成其 3 亿美元的 de-SPAC 交易以及后续的纳斯达克上市。MultiMetaVerse 是一家动画和娱乐公司，致力于通过提供高质量的娱乐体验为其全球用户建立一个开放的社区。
- Advised **Ping An Group** on its investment in Autohome, a leading automobile trading and information website listed on NASDAQ, and participation in its secondary listing in Hong Kong.
代表**平安集团**，参与投资纳斯达克上市的领先汽车交易和信息网站汽车之家，并参与其在香港的第二地上市。



Capital Markets

资本市场

- Advised **Shanghai Fosun Pharmaceutical**, a leading Chinese health care group, in the following transactions:
上海复星医药，一家中国领先的医疗公司参与以下交易：
 - participation as a major shareholder in the de-SPAC transaction of the Delaware digital health company Butterfly Network on the NASDAQ; the total transaction value exceeded \$3 billion;
作为主要股东参与超过 30 亿美元的特拉华州公司 Butterfly Network 公司注入纳斯达克上市 SPAC 公司；
 - in the \$1.44 billion sale of stakes in United Family Healthcare along with TPG to New Frontier Corporation, a NASDAQ-listed SPAC and concurrent to the Fosun Group's equity acquisition of New Frontier Corporation to become its second-largest equity holder; this deal was awarded "**Deal of the Year 2019**" by *China Business Law Journal*,
连同 TPG 以 14.4 亿美元向纳斯达克上市 SPAC 公司新风天域出售和陆家医疗的股份，并通过认购新风天域增发股份成为其第二大股东。该交易被《商法》月刊评为 "**2019 年度交易**"；
 - formation of a strategic alliance with the NASDAQ-listed German company BioNTech to develop and commercialize a vaccine that prevents COVID-19 infections using BioNTech's mRNA vaccine candidate BNT162, and a proposed equity investment in BioNTech; and
与纳斯达克上市的德国 BioNTech 公司合作，利用 mRNA 候选疫苗 BNT162 开发并商业化预防新冠肺炎感染的疫苗产品，并拟认购 BioNTech 增发的约 158 万股普通股；及
 - participation in the \$1.6 billion take-private transaction for New Frontier Health Corporation by a buyer consortium consisting of New Frontier Public Holding, Vivo Capital Fund IX, Fosun, Goldman Sachs, Warburg Pincus and other investors.
参与由 New Frontier Public Holding, Vivo Capital Fund IX, Fosun, Goldman Sachs, Warburg Pincus 及其他投资方组成的买方团以 16 亿美元估值对 New Frontier Health Corporation 进行私有化。
- Advised **Ping An Group** in the following transactions:
平安集团，参与以下交易：
 - investment in Autohome, a leading automobile trading and information website listed on Nasdaq, and participation in its secondary listing in Hong Kong; and
投资纳斯达克上市的领先汽车交易和信息网站汽车之家，并参与其在香港的第二地上市；及
 - divestment from MOGU, a NYSE-listed company.
从美国纽交所上市公司蘑菇街中退出。
- Advised **MultiMetaVerse**, in its \$300 million de-SPAC transaction and subsequent listing on the Nasdaq. MultiMetaVerse is an animation and entertainment company devoted to establishing an open community for its global users by providing high-quality entertainment experiences.
MultiMetaVerse，完成其 3 亿美元的 de-SPAC 交易以及后续的纳斯达克上市。MultiMetaVerse 是一家动画和娱乐公司，致力于通过提供高质量的娱乐体验为其全球用户建立一个开放的社区。



- Advised **Hunan Yongxiong Asset Management**, a Chinese debt recovery company in its proposed IPO in the United States.
湖南永雄资产管理集团，一家中国债务催收企业，进行拟议的纳斯达克首次公开发行。
- Advised an **Automation Technology Company listed on NASDAQ**, in its proposed follow-on public offer.
一家在纳斯达克上市的自动化技术公司，参与其拟议的后续公开发行。
- Advised a **vehicle manufacturing company based in China**, in its pre-IPO restructuring, private placement and proposed IPO in the United States.
一家总部位于中国的汽车制造公司，参与其上市前重组、私募配售和拟在美国的首次公开募股。
- Advised a **pioneering hydrogen fuel cell-powered-vehicle company in China**, in its proposed business combination with a NASDAQ-listed special purpose acquisition company.
一家中国领先的氢燃料电池动力汽车公司，参与其与一家纳斯达克上市的特殊目的收购公司的业务合并。

Other Corporate Matters

其它公司事务

- Advised **Apex Group's founding team** in its equity sales transaction as part of the Swiss publicly listed company Kuehe and Nagel International AG's acquisition of the Apex Group, a leading logistics company.
艾派克斯集团的创始团队在瑞士上市公司德迅收购艾派克斯集团（一家领先的物流公司）中出售其股份。
- Advised **Fosun Group**, in its participation in the proposed restructuring of Thomas Cook, a tourism service company.
复星集团，参与旅游服务公司 Thomas Cook 的破产重组。
- Advised an **online platform company based in China**, in its complex cross-border restructuring and financing.
一家总部位于中国的在线平台公司，参与其复杂的跨境重组和融资。

Education

教育

J.D., Cornell Law School, 2017
康奈尔大学法学院，法学博士，2017

B.A., Peking University, 2012
北京大学，哲学学士，2012

Admissions

律师资格

District of Columbia
华盛顿哥伦比亚特区



Languages

语言

Chinese (Mandarin)

中文（普通话）

English

英语