

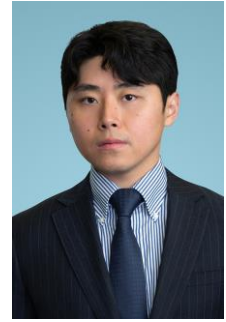


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- Mergers & Acquisitions 并购
- Capital Markets 资本市场
- Private Equity 私募股权投资
- China 中国事务

Yanqiu Liu focuses his practice on on private equity transactions, cross-border acquisitions and capital markets. He also has experience in other corporate matters and complex international disputes.

刘炎秋律师的工作领域集中于私募股权、跨国并购及资本市场。刘炎秋同时也有处理其他公司业务相关的法律工作及复杂跨境争议的经验。

Yanqiu delivers exceptional value to clients by providing strategic legal advice tailored to their specific needs. Specializing in private equity transactions, cross-border acquisitions and capital markets, Yanqiu helps clients achieve their business objectives efficiently and effectively. With a focus on efficient execution and a deep understanding of international legal complexities, he consistently delivers favorable outcomes, driving growth and success for clients' businesses.

刘炎秋律师能根据客户的需求提供战略法律建议，为客户提供卓越的价值。刘律师擅长私募股权交易、跨境并购和资本市场，协助客户高效实现商业目标。凭借高效的执行能力和对复杂国际法律问题的深刻理解，刘律师能够持续协助客户实现目标，助力其发展和增长。

Representative Experience

代表性经验

- Advised GenScript Biotech, a biotechnology company focused on gene synthesis technology, and its indirect wholly-owned subsidiary Probio Technology in Probio Technology's series financing, with an aggregate investment amount exceeding \$400 million.

代表金斯瑞生物科技，一家专注于基因合成技术的生物科技公司，及其间接全资附属公司蓬勃生物，处理其总金额超过 4 亿美元的私募股权融资。

- Advised De Well, an international logistics company, on the subscription of its equity interest by an investing vehicle of Cainiao, a global logistics service provider under Alibaba Group.



代表国际物流公司德威集团获菜鸟网络旗下的投资平台认购其股权。菜鸟网络是阿里巴巴集团旗下一家全球物流服务提供商。

- **Advised Fosun Tourism Group in its \$428 million global offering and IPO on the Hong Kong Stock Exchange.**

代表复星旅游文化集团完成其 4.28 亿美元的全球发售和在香港联合交易所主板的首次公开发行。

Private Equity / M&A

私募股权 / 并购

- Advised De Well, an international logistics company, on the subscription of its equity interest by an investing vehicle of Cainiao, a global logistics service provider under Alibaba Group.

代表国际物流公司德威集团获菜鸟网络旗下的投资平台认购其股权。菜鸟网络是阿里巴巴集团旗下一家全球物流服务提供商。

- Advised GenScript Biotech, a biotechnology company focused on gene synthesis technology, and its indirect wholly-owned subsidiary Probio Technology in:

代表金斯瑞生物科技，一家专注于基因合成技术的生物科技公司，及其间接全资附属公司蓬勃生物。

- a Series A financing transaction from private equity firm Hillhouse Capital, which subscribed minority equity interest in Probio Technology for \$150 million, with a \$125 million warrant to purchase additional shares;

与私募股权投资基金高瓴资本的 A 轮融资交易。高瓴资本以 1.5 亿美元认购蓬勃生物的少数股权，并获得总价 1.25 亿美元的额外认股权证；

- its \$37 million Series B financing from Zhenjiang High-Tech Venture Capital; and

与镇江高新创投的 3700 万美元的 B 轮融资交易；及

- its Series C financing, with investments from Legend Capital, Highlight Capital, Hillhouse Capital and other prominent institutional investors. Probio Technology raised approximately \$224 million from the Series C investors.

与君联资本、弘晖基金、高瓴资本以及其他知名机构投资者的 C 轮融资交易。蓬勃生物向 C 轮投资人共募集约 2.24 亿美元。

- Advised Apex Group's founder shareholders in their equity sales transaction as part of the Swiss publicly listed company Kuehne+Nagel's acquisition of the Apex Group, a leading logistics company.



代表 Apex 集团的创始股东在瑞士上市公司德迅收购 Apex 集团（一家领先的物流公司）的交易中出售其股份。

- Advised YF Capital, a leading private equity firm in China, in its RMB100 million investment in a PRC semiconductor manufacturer.

代表云锋基金，一家领先的中国私募股权投资基金，以 1 亿元人民币参与投资一家中国半导体制造商。

- Advised American International Group to dispose its equity interest in a sino-foreign cooperative joint venture established in the mid-1980s, which owns Shanghai Centre, a landmark building in downtown Shanghai.

代表美国国际集团处置其在一家 1980 年代中期设立的中外合作企业中的权益。该中外合作企业持有上海市中心地标建筑上海商城。

Capital Markets

资本市场

- Advised SinoMab BioScience Limited in its \$176.5 million global offering and IPO on the Hong Kong Stock Exchange as a Chapter 18A biotech company.

代表中国抗体制药有限公司，作为上市规则第十八 A 章下的生物科技公司完成其 1.765 亿美元的全球发行以及在香港联合交易所主板的首次公开发行。

- Advised Fosun Tourism Group in its \$428 million global offering and IPO on the Hong Kong Stock Exchange.

代表复星旅游文化集团完成其 4.28 亿美元的全球发售和在香港联合交易所主板的首次公开发行。

- Advised Jiangsu Dieshiqiao Home Textile Industry Group, a Chinese state-owned property leasing, infrastructure and resettlement housing construction enterprise, in its issuance of \$100 million 2.2% credit enhanced bonds due 2024.

代表江苏叠石桥家纺产业集团有限公司，一家中国国有房地产租赁、基础设施和安置房建设企业，发行利率为 2.2%、将于 2024 年到期的 1 亿美元信用增强债券。

- Advised AMC Wanhai Securities, Haitong International, Shanghai Pudong Development Bank, China Galaxy International Securities, CMBC Securities, Industrial Bank and Guoyuan Capital as the joint lead managers in the issuance of \$150 million 2.8% credit enhanced bonds due 2024 by Rudong County Jinxin Transportation Engineering Construction Investment Co., Ltd., a Chinese state-owned infrastructure investment company.

代表万海证券、海通国际、上海浦东发展银行、中国银河国际证券、民银证券、兴业银行及国元融资作为联席牵头经办人为如东县金鑫交通工程建设投资有限公司，一家中国国有基础建设投资企业，发行将于 2024 年到期、利率为 2.8% 的 1.5 亿美元增信债券。



- Advised Mei Nian Investment and Meinian Onehealth as the issuer and parent guarantor respectively on Mei Nian Investment's issuance of \$200 million guaranteed senior notes due 2021. Meinian Onehealth is one of the largest private health checkup services providers in China.

代表 Mei Nian Investment 及美年大健康分别作为发行人及母公司担保. 保人发行于 2021 年到期的 2 亿美元担保优先票据。美年大健康是中国最大的私营专业健康体检和医疗服务供应商之一。

Other Corporate Matters

其它公司业务

- Advised one of the largest integrated shipping companies in China on CFIUS-related matters with respect to its substantial acquisition.

代表中国最大的综合航运公司之一在项重大收购交易中处理其中涉及到的美国对外投资委员会 (CFIUS) 相关事宜。

- Advised several U.S. and European companies in their general corporate matters.

代表数家美国及欧洲公司处理其一般公司业务。

Dispute Resolution

争议解决

- Advised a PRC-based private equity fund in HKIAC arbitration in disputes arising from acquisition of a PRC subsidiary from a US-listed company.

代表一家中国私募股权基金就一起关于收购美国上市公司旗下的中国子公司而引起的纠纷在香港国际仲裁中心仲裁。

- Advised a US-based private equity fund in HKIAC arbitration in disputes arising from real estate joint ventures in China, and coordinated strategy for parallel proceedings in CIETAC.

代表一家美国私募股权基金就一起因中国房地产合资公司而引起的纠纷在香港国际仲裁中心仲裁，并为中国国际经济贸易仲裁委员会进行的相关程序进行策略协调。

Education

教育

LL.M., University of California, Los Angeles, School of Law, 2018

美国加州大学洛杉矶分校法学院，法学硕士，2018 年



LL.B., East China University of Political Science and Law (ECUPL), 2017

华东政法大学，法学学士，2017 年

Admissions

律师资格

New York

纽约州

People's Republic of China

于 2016 年通过中国司法考试

Languages

语言

Chinese (Mandarin)

中文（普通话）

English

英语