




















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>October 2024</p>  <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2024</p>  <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>September 2024</p>  <p>\$450m Green First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2024</p>  <p>\$40m ATM Equity Offering</p> <p>Issuer</p>	<p>September 2024</p>  <p>\$410m Senior Secured Notes</p> <p>Issuer</p>	<p>August 2024</p>  <p>\$175m Senior Secured Notes</p> <p>Issuer</p>
<p>August 2024</p>  <p>\$160m Senior Convertible Notes</p> <p>Issuer</p>	<p>August 2024</p>  <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2024</p>  <p>\$700m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>July 2024</p>  <p>\$700m First Mortgage Bonds</p> <p>Underwriters</p>	<p>July 2024</p>  <p>\$1b in its business combination agreement with Aquaron Acquisition Corp. to be listed on Nasdaq</p> <p>Issuer</p>	<p>June 2024</p>  <p>HK \$100m IPO</p> <p>Issuer</p>
<p>June 2024</p>  <p>\$625m First Mortgage Bonds</p> <p>Underwriters</p>	<p>June 2024</p>  <p>\$2b Tender Offer</p> <p>Issuer</p>	<p>June 2024</p>  <p>\$12m Registered Direct Offering</p> <p>Issuer</p>	<p>June 2024</p>  <p>\$500m in its business combination agreement with Plutonian Acquisition Corp. to be listed on Nasdaq</p> <p>Issuer</p>	<p>May 2024</p>  <p>\$350m Floating Rate Senior Notes</p> <p>Underwriters</p>	<p>May 2024</p>  <p>\$475m Convertible Senior Notes</p> <p>Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings


May 2024



\$500m
Senior Unsecured Notes

Issuer


May 2024



\$1.2b
Junior Subordinated Debentures

Underwriters


May 2024



\$550m
Senior Notes

Underwriters


May 2024



\$300m
First Mortgage Bonds

Underwriters


May 2024



\$800m
First Mortgage Bonds

Underwriters

May 2024



\$450m
Notes

Underwriters

April 2024



\$16.5m
Public Offering of Common Stock

Issuer


April 2024



\$95m
Rights Offering and Equity Investment in Barnes & Noble Education and certain of the company's existing shareholders and strategic partners

Underwriters


April 2024



\$600m
Senior Notes

Issuer


April 2024



\$606.3m
Secondary Public Offering of Common Stock and Concurrent Share Repurchase

Issuer


April 2024



\$1.3b
Secondary Public Offering of Common Stock and Concurrent Share Repurchase

Issuer


March 2024



\$50m
ATM Equity Offering

Issuer


March 2024



\$500m
First Mortgage Bonds

Underwriters


March 2024



\$35.8m
Oversubscribed Rights Offering

Underwriters

March 2024



\$1.2b
Collateral Trust Mortgage Bonds

Underwriters


February 2024



\$650m
Public Offering of Common Stock

Underwriters

February 2024



\$10m
Registered Direct Offering of Convertible Preferred Stock

Issuer

January 2024




\$885m
Secondary Public Offering of Common Stock and Concurrent Share Repurchase

Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings


January 2024



\$425m
Exchangeable Senior Notes

Issuer


January 2024



\$350m
First Mortgage Bonds

Underwriters


December 2023



\$600m
First Mortgage Bonds

Issuer


December 2023



\$700m
Senior Notes

Underwriters

December 2023



\$175m
Green Convertible Senior Notes

Issuer


December 2023



\$100m
Public Offering of Common Stock

Issuer


December 2023



\$1b
ATM Equity Offering

Underwriters


December 2023



\$646m
Senior Secured Securitization Bonds

Issuer


November 2023



\$345m
Senior Notes

Underwriters

November 2023



\$600m
Senior Notes

Underwriters

November 2023



\$745m
Secondary Public Offering of Common Stock and Concurrent Share Repurchase

Issuer


October 2023



\$601.6m
Senior Secured Securitization

Underwriters


September 2023



\$25m
Registered Direct Offering of Convertible Preferred Stock

Issuer

August 2023



\$100m
ATM Equity Offering

Issuer


August 2023



\$17.25m
Public Offering of Common Stock

Issuer


August 2023



\$305m
Convertible Senior Secured Notes Exchange

Issuer


August 2023



\$325m
Convertible Note Facility

Issuer

August 2023




\$40m
Public Offering of Common Stock

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings


August 2023



\$300m
First Mortgage Bonds

Underwriters


August 2023



\$500m
Notes

Issuer


August 2023



\$350m
First Mortgage Bonds

Underwriters


August 2023



\$200m
ATM Equity Offering

Issuer


August 2023



Undisclosed
ATM Equity Offering

Issuer


July 2023



\$500m
First Mortgage Bonds

Underwriters


July 2023



Undisclosed
in its definitive business combination agreement with AltC Acquisition Corp. to be listed on NYSE

Issuer


July 2023



\$2.15b
Senior Notes

Issuer


June 2023



\$500m
Notes

Underwriters


May 2023



\$500m
First Mortgage Bonds

Underwriters


May 2023



\$300m
First Mortgage Bonds

Underwriters


May 2023



\$700m
Convertible Senior Notes

Underwriters

April 2023



\$100m
Notes

Issuer


April 2023



\$12m
IPO

Issuer

March 2023



\$100m
Notes Exchange

Issuer


March 2023



\$100m
Public Offering of Common Stock and Concurrent Registered Direct Offering

Issuer


March 2023



\$2.675m
ATM Equity Offering

Issuer

March 2023




Subsidiary: System Energy Resources

\$325m
First Mortgage Bonds

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings


March 2023



\$306m
Convertible Senior Secured
Notes Exchange

Issuer


March 2023



\$700m
Senior Notes

Underwriters


February 2023



\$500m
First Mortgage Bonds

Underwriters


February 2023



\$17m
Public Offering of Common
Stock

Issuer

February 2023



\$700m
First Mortgage Bonds

Underwriters

February 2023



\$537m
in its definitive business
combination agreement with
Pathfinder Acquisition Corp. to
be listed on Nasdaq

Issuer


January 2023



\$87.3m
Secondary Public Offering of
Common Stock and Concurrent
Share Repurchase

Issuer


January 2023



\$500m
Senior Notes

Underwriters


January 2023



\$425m
First Mortgage Bonds

Underwriters


January 2023



\$425m
First Mortgage Bonds

Underwriters


November 2022



\$500m
Surplus Notes

Underwriters


November 2022



\$1b
Public Offering of Common
Stock

Underwriters


November 2022



\$350m
First Mortgage Bonds

Underwriters


November 2022



\$400m
Notes

Underwriters


October 2022



\$100m
Public Offering of Common
Stock

Issuer


September 2022



\$12m
Public Offering of Common
Stock

Underwriters

September 2022



\$128m
Senior Notes

Underwriters

August 2022




\$400m
Public Offering of Common
Stock

Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings


August 2022



\$325m
First Mortgage Bonds

Underwriters


August 2022



\$500m
Collateral Trust Mortgage Bonds

Underwriters


August 2022



\$550m
First Mortgage Bonds

Underwriters


August 2022



\$1.1b+
Public Offering of Common Stock

Underwriters


August 2022



\$800m
First Mortgage Bonds

Underwriters


April 2022



\$500m
Senior Notes

Underwriters

April 2022




\$67.5m
Oversubscribed Rights Offering

Best Governance Around a Corporate Transaction

Issuer


March 2022



\$290m+
Senior Secured Transition Bonds

Underwriters


March 2022



\$600m
Senior Notes

Underwriters


March 2022



\$525m
First Mortgage Bonds

Underwriters


March 2022



\$235m+
Senior Secured Securitization Bonds

Underwriters


March 2022



\$211m+
First Mortgage Bonds

Underwriters

February 2022



\$500m
Public Offering of Common Stock

Issuer

January 2022



\$300m
IPO

Issuer

December 2021



\$6.8m+
Public Offering of Common Stock

Issuer


November 2021



\$675m
Surplus Notes

Underwriters


November 2021



\$500m
Senior Notes

Underwriters

November 2021




\$633m
Fixed Rate Notes

Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

November 2021



\$200m
First Mortgage Bonds

Underwriters


September 2021

FOOT LOCKER, INC.

\$200m
Senior Notes

Underwriters


September 2021



\$1b
Collateral Trust Mortgage Bonds

Underwriters


September 2021



\$450m
Notes

Issuer

August 2021



\$35m
Limited Obligation Revenue Bonds

Underwriters


August 2021

PERFORMANT

\$39.9m+
Public Offering of Common Stock

Issuer


August 2021



\$10.6m
Public Offering of Common Stock

Underwriters


August 2021



\$69.4m
Resettable Fixed Rate Preference Shares

Underwriters


August 2021



\$130m
First Mortgage Bonds

Underwriters


August 2021



\$450m
Notes

Underwriters


August 2021



\$300m
First Mortgage Bonds

Underwriters

July 2021



\$2.5b
Senior Notes

Issuer

July 2021

Jefferies

\$1b
Senior Notes

Underwriters

July 2021

FALCONSTOR

\$1.1m+
Public Offering of Common Stock

Underwriters


July 2021

immersion

\$60m
Public Offering of Common Stock

Issuer


June 2021



\$137m+
Preferred Stock

Underwriters


June 2021



\$230m
Preferred Stock

Underwriters

June 2021




\$350m
First Mortgage Bonds

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings


June 2021



\$100m
First Mortgage Bonds

Underwriters


June 2021



\$2.9m+
Public Offering of Common Stock

Underwriters

June 2021




Willis Engine Structured Trust VI

\$485m
Fixed Rate Notes

Underwriters


June 2021



\$115m
IPO

Issuer


June 2021



\$525m
First Mortgage Bonds

Underwriters


May 2021



\$750m
Public Offering of Common Stock

Underwriters

May 2021




Willis Engine Structured Trust VI

\$336m+
Fixed Rate Notes

Underwriters


May 2021



\$550m
Senior Secured Green Notes

Issuer


May 2021



\$400m
Public Offering of Common Stock

Issuer


April 2021



\$850m
Senior Notes

Underwriters


April 2021



\$174m+
Senior Notes

Underwriters


April 2021



\$35m
Public Offering of Common Stock

Issuer


April 2021



\$100m
Public Offering of Common Stock

Underwriters


March 2021



\$519m
IPO

Issuer

March 2021



\$400m
First Mortgage Bonds

Underwriters


March 2021



\$335m
Public Offering of Common Stock

Issuer


March 2021



\$200m
First Mortgage Bonds

Underwriters

March 2021



\$1b
Collateral Trust Mortgage Bonds

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings


March 2021



\$20m
Public Offering of Common Stock

Issuer


March 2021



\$7.7m
Public Offering of Common Stock

Issuer


March 2021



\$300m
IPO

Issuer


March 2021



\$1.3b
Senior Notes

Underwriters


March 2021



\$450m
Notes

Issuer


February 2021



\$450m
Senior Notes

Underwriters


February 2021



\$500m
Public Offering of Common Stock

Issuer


February 2021



\$5m+
Public Offering of Common Stock

Issuer


February 2021



\$50m
Public Offering of Common Stock

Issuer

February 2021



\$31.2m+
Public Offering of Common Stock

Issuer


February 2021



\$6.3m+
Public Offering of Common Stock

Issuer


February 2021



\$90m
Public Offering of Common Stock

Issuer


February 2021



\$399m+
Public Offering of Common Stock

Issuer

February 2021



\$1b
Public Offering of Common Stock

Underwriters


December 2020



\$21.7m
Public Offering of Common Stock

Underwriters

December 2020



\$15m
Public Offering of Common Stock

Underwriters


December 2020



\$100m
Public Offering of Common Stock

Issuer

December 2020




\$12m+
Public Offering of Common Stock

Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

December 2020




Quantum.

\$50m
Public Offering of Common Stock

Issuer

December 2020




entergy
Subsidiary: System

\$200m
First Mortgage Bonds

Underwriters

December 2020



Consumers Energy
Count on Us®

\$300m
First Mortgage Bonds

Underwriters

December 2020




SBG
SINCLAIR BROADCAST GROUP

\$750m
Senior Secured Notes

Issuer

December 2020




CMS ENERGY

\$400m
Junior Subordinated Notes

Underwriters

November 2020




entergy
Louisiana

\$1.1b
Collateral Trust Mortgage Bonds

Underwriters

November 2020




aps

\$105m
Notes

Underwriters

November 2020




Ameren
ILLINOIS

\$375m
First Mortgage Bonds

Underwriters

October 2020



PLUS
THERAPEUTICS

\$4.9m+
Public Offering of Common Stock

Issuer

October 2020




TRANSACT
Technologies Incorporated

\$10.6m+
Public Offering of Common Stock

Underwriters

October 2020




FEDERAL
1962

\$400m
Notes

Issuer

October 2020




Ameren
MISSOURI

\$550m
First Mortgage Bonds

Underwriters

September 2020




entergy
Texas

\$600m
First Mortgage Bonds

Underwriters

September 2020




Consumers Energy
Count on Us®

\$126m+
Floating Rate First Mortgage Bonds

Underwriters

September 2020




aps

\$400m
Notes

Underwriters

September 2020




entergy
Arkansas

\$675m
First Mortgage Bonds

Underwriters

August 2020




entergy

\$675m
Senior Notes

Underwriters

August 2020



BRIDGELINE

\$15m
Public Offering of Common Stock


Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>August 2020</p> <p>Rimini Street[®]</p> <p>\$27.4m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2020</p> <p>CLEARWATER PAPER[®]</p> <p>\$275m Senior Notes</p> <p>Issuer</p>	<p>August 2020</p> <p>upland</p> <p>\$119m Public Offering of Common Stock</p> <p>Issuer</p>	<p>August 2020</p> <p>NNN REIT NYSE:NNN</p> <p>\$175k Public Offering of Common Stock</p> <p>Issuer</p>	<p>August 2020</p> <p>Principal</p> <p>\$102m+ Senior Notes</p> <p>Underwriters</p>	<p>July 2020</p> <p>Salariaus PHARMACEUTICALS</p> <p>\$5.3m+ Public Offering of Common Stock</p> <p>Issuer</p>
<p>July 2020</p> <p>Salariaus PHARMACEUTICALS</p> <p>\$9.6m Public Offering of Preferred Stock</p> <p>Issuer</p>	<p>June 2020</p> <p>SiTime</p> <p>\$112m Public Offering of Common Stock</p> <p>Issuer</p>	<p>June 2020</p> <p>PINNACLE WEST CAPITAL CORPORATION</p> <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>June 2020</p> <p>Principal</p> <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>June 2020</p> <p>pixelworks[®]</p> <p>\$25m Public Offering of Common Stock</p> <p>Issuer</p>	<p>May 2020</p> <p>EQUITABLE</p> <p>\$5b Senior Notes</p> <p>Underwriters</p>
<p>May 2020</p> <p>entergy Mississippi</p> <p>\$170m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2020</p> <p>aps[®]</p> <p>\$600m Notes</p> <p>Underwriters</p>	<p>May 2020</p> <p>CMS ENERGY</p> <p>\$500m Junior Subordinated Notes</p> <p>Underwriters</p>	<p>May 2020</p> <p>entergy</p> <p>\$900m Senior Notes</p> <p>Underwriters</p>	<p>May 2020</p> <p>Consumers Energy Count on Us[®]</p> <p>\$134m+ Floating Rate First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2020</p> <p>FEDERAL 1962</p> <p>\$700m Notes</p> <p>Issuer</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings


April 2020



\$525m
First Mortgage Bonds

Underwriters


April 2020



\$500m
Public Offering of Common Stock

Underwriters

April 2020



\$440m
Convertible Senior Notes

Issuer


April 2020



\$1.9m+
Public Offering of Common Stock

Issuer


April 2020



\$700m
Surplus Notes

Underwriters


March 2020



\$800m
Senior Notes

Underwriters

March 2020



\$300m
Collateral Trust Mortgage Bonds

Underwriters


March 2020



\$10m
Public Offering of Common Stock

Issuer


March 2020



\$575m
First Mortgage Bonds

Underwriters


March 2020



\$465m
First Mortgage Bonds

Underwriters


March 2020



\$100m
First Mortgage Bonds

Underwriters


March 2020



\$175m
First Mortgage Bonds

Underwriters


March 2020



\$350m
Collateral Trust Mortgage Bonds

Underwriters


February 2020



\$366m+
Fixed Rate Notes

Underwriters


February 2020



\$700m
Notes

Issuer


January 2020



\$8.2m+
Public Offering of Common Stock

Underwriters


December 2019



\$3b
Senior Secured Notes

Underwriters



















December 2019





















\$637m
Fixed Rate Notes

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>December 2019</p>  <p>HELIOS an eegis company</p> <p>\$106m+ Offering of Equity Certificates</p> <p>Underwriters</p>	<p>December 2019</p>  <p>UnionBank</p> <p>\$700m Fixed Rate Senior Bank Notes</p> <p>Issuer</p>	<p>December 2019</p>  <p>UnionBank</p> <p>\$300m Floating Senior Bank Notes</p> <p>Issuer</p>	<p>December 2019</p>  <p>New Jersey Resources</p> <p>\$235m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>November 2019</p>  <p>ALPINE INCOME PROPERTY TRUST</p> <p>\$142m+ IPO</p> <p>Issuer</p>	<p>November 2019</p>  <p>Principal Principal Life Global Funding II</p> <p>\$400m Fixed Rate Notes</p> <p>Underwriters</p>
<p>November 2019</p>  <p>SiTime</p> <p>\$55.9m IPO</p> <p>Issuer</p>	<p>November 2019</p>  <p>SBG SINCLAIR BROADCAST GROUP</p> <p>\$500m Senior Notes</p> <p>Issuer</p>	<p>November 2019</p>  <p>Ameren ILLINOIS</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2019</p>  <p>aps</p> <p>\$300m Notes</p> <p>Underwriters</p>	<p>November 2019</p>  <p>entergy Mississippi</p> <p>\$135m First Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2019</p>  <p>Ameren MISSOURI</p> <p>\$330m First Mortgage Bonds</p> <p>Underwriters</p>
<p>October 2019</p>  <p>MassMutual MassMutual Global Funding II</p> <p>\$178m Fixed Rate Notes</p> <p>Underwriters</p>	<p>October 2019</p>  <p>MassMutual MassMutual Global Funding II</p> <p>£350m Fixed Rate Notes</p> <p>Underwriters</p>	<p>October 2019</p>  <p>Principal Principal Life Global Funding II</p> <p>\$300m Floating Rate Notes</p> <p>Underwriters</p>	<p>October 2019</p>  <p>KBRA Mach 1 Cayman Limited Mach 1 USA LLC</p> <p>\$477m Fixed Rate Notes</p> <p>Underwriters</p>	<p>September 2019</p>  <p>Hawaiian Electric</p> <p>\$80m Special Purpose Revenue Bonds</p> <p>Issuer</p>	<p>September 2019</p>  <p>Consumers Energy Count on Us®</p> <p>\$75m Revenue Bonds</p> <p>Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>September 2019</p>  <p>Principal Life Global Funding II</p> <p>\$500m Fixed Rate Notes</p> <p>Underwriters</p>	<p>September 2019</p>  <p>entergy Texas</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2019</p>  <p>Consumers Energy Count on Us®</p> <p>\$75.6m+ Floating Rate First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2019</p>  <p>Ameren</p> <p>\$450m Senior Notes</p> <p>Underwriters</p>	<p>September 2019</p>  <p>Saul Centers</p> <p>\$100m Preferred Stock</p> <p>Issuer</p>	<p>September 2019</p>  <p>INVITAE</p> <p>\$300m Convertible Senior Notes</p> <p>Issuer</p>
<p>September 2019</p>  <p>NNN REIT NYSE:NNN</p> <p>\$395m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>September 2019</p>  <p>entergy Texas</p> <p>\$35m Preferred Stock</p> <p>Underwriters</p>	<p>September 2019</p>  <p>CHARLES & COLVARD</p> <p>\$10m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2019</p>  <p>Consumers Energy Count on Us®</p> <p>\$550m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2019</p>  <p>FEDERAL 1962</p> <p>\$300m Notes</p> <p>Issuer</p>	<p>August 2019</p>  <p>Westar Energy</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>
<p>August 2019</p>  <p>aps</p> <p>\$300m Notes</p> <p>Underwriters</p>	<p>August 2019</p>  <p>Ameren</p> <p>\$560m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2019</p>  <p>SBG SINCLAIR BROADCAST GROUP</p> <p>\$4.8b+ Senior Notes</p> <p>Issuer</p>	<p>July 2019</p>  <p>Hawaiian Electric</p> <p>\$150m Special Purpose Revenue Bonds</p> <p>Issuer</p>	<p>July 2019</p>  <p>MassMutual MassMutual Global Funding II</p> <p>\$150m Fixed Rate Notes</p> <p>Underwriters</p>	<p>July 2019</p>  <p>AIG</p> <p>\$350m Fixed Rate Notes</p> <p>Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

July 2019




MassMutual Global Funding II

\$500m
Fixed Rate Notes

Underwriters


June 2019



\$60m
Revenue Refunding Bonds

Underwriters


June 2019



\$50m
Revenue Refunding Bonds

Issuer


June 2019



\$350m
Convertible Senior Notes

Issuer


June 2019



\$47.5m
Revenue Refunding Bonds

Underwriters


June 2019



\$50m
Revenue Refunding Bonds

Underwriters


June 2019



\$800m
Senior Notes

Underwriters


June 2019



\$300m
Notes

Issuer


May 2019



\$300m
First Mortgage Bonds

Underwriters


May 2019



\$300m
First Mortgage Bonds

Underwriters


May 2019



\$195m
Public Offering of Common Stock

Issuer


May 2019



\$150m
Public Offering of Common Stock

Underwriters


May 2019



\$250m
Preferred Stock

Underwriters


May 2019



\$138.6m+
Public Offering of Common Stock

Issuer


May 2019



\$500m
Senior Notes

Underwriters


April 2019



\$300m
Notes

Issuer


April 2019



+\$204m
Refunding Revenue Bonds

Underwriters

March 2019




\$400m
Mortgage Bonds

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings


March 2019



\$400m
First Mortgage Bonds

Issuer


March 2019



\$300m
First Mortgage Bonds

Issuer


March 2019



\$22m
Public Offering of Common Stock

Issuer


March 2019



\$350m
First Mortgage Bonds

Underwriters


March 2019



\$134m
Refunding Revenue Bonds

Underwriters


March 2019



\$525m
Collateral Trust Mortgage Bonds

Underwriters


March 2019



\$171m
Public Offering of Common Stock

Issuer


March 2019



\$1.3b
Floating and Fixed Rate Senior Bank Notes

Issuer


March 2019



\$450m
First Mortgage Bonds

Underwriters


February 2019



\$100m
Public Offering of Common Stock

Issuer


February 2019



\$300m
Notes

Underwriters


February 2019



\$250m
Convertible Senior Notes

Issuer


February 2019



\$650m
Refunding Mortgage Bonds

Underwriters


February 2019



\$630m
Junior Subordinated Notes

Underwriters


February 2019



\$150m
Public Offering of Common Stock

Underwriters


January 2019



\$500m
Refunding Mortgage Bonds

Underwriters


January 2019



\$500m
Senior Notes

Issuer

January 2019




\$700m
First Mortgage Bonds

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

December 2018



\$146.5m
Mortgage Bonds

Underwriters

December 2018



+\$46.4m
Revenue Refunding Mortgage Bonds

Underwriters


December 2018



\$75m
Revenue Refunding Bonds

Underwriters


December 2018



+\$369m
First Mortgage Bonds

Underwriters


November 2018



\$300m
Senior Notes

Underwriters

November 2018



\$500m
First Mortgage Bonds

Underwriters


October 2018



\$850m
First Mortgage Bonds

Underwriters

October 2018



€500m
Senior Notes

Issuer


October 2018



+\$11.0m
Registered Direct Exchange Offering

Issuer


September 2018



\$250m
Junior Subordinated Notes

Underwriters

September 2018



\$700m
Notes

Issuer


September 2018



+\$64m
Refunding Revenue Bonds

Underwriters


August 2018



\$195m
First Mortgage Bonds

Underwriters


August 2018



\$600m
Collateral Trust Mortgage

Underwriters


August 2018



\$300m
Notes

Underwriters

August 2018



\$600m
Senior Notes

Underwriters

August 2018



\$250m
Public Offering of Common Stock

Underwriters

August 2018




+\$39m
Public Offering of Common Stock

Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

June 2018




Principal
Principal Life
Global Funding II

\$300m
Rule 144A Offering of Floating
Rate Notes

Underwriters

June 2018




RG&E
An Avangrid company

\$152.4m
Refunding Revenue Bonds

Underwriters

June 2018




NYSEG
An Avangrid company

\$174m
Refunding Revenue Bonds

Underwriters

June 2018




KCP&L

\$23.4m
Revenue Bonds

Underwriters

June 2018




AIG

\$550m
Fixed Rate Notes

Underwriters

June 2018




Asure

\$250m
Public Offering of Common
Stock

Underwriters

June 2018




ppl

+\$39m
First Mortgage Bonds

Issuer

June 2018



entergy

+\$1b
Public Offering of Common
Stock

Underwriters

May 2018




BG STAFFING, INC.

+\$20m
Public Offering of Common
Stock

Underwriters

May 2018




AVISTA

\$375m
First Mortgage Bonds

Issuer

May 2018




Ameren
ILLINOIS

\$430m
First Mortgage Bonds

Underwriters

May 2018



entergy
Arkansas

\$250m
First Mortgage Bonds

Underwriters

May 2018




spire

\$137.5m
Public Offering of Common
Stock

Underwriters

May 2018




FEDERAL
1962

\$400m
Public Offering of Common
Stock

Issuer

May 2018




Consumers Energy
Count on Us®

\$550m
First Mortgage Bonds

Underwriters

April 2018




DTE

\$525m
Mortgage Bonds

Underwriters

April 2018




NEVADA POWER COMPANY

\$575m
Refunding Mortgage Bonds

Underwriters

April 2018




Ameren
MISSOURI

\$400m
First Mortgage Bonds

Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings


March 2018



\$50m
Public Offering of Common Stock

Issuer


March 2018



\$500m
Collateral Trust Mortgage

Underwriters


March 2018



\$200m
Junior Subordinated Notes

Underwriters

February 2018



\$300m
Notes

Underwriters

February 2018



\$374.1m
Public Offering of Common Stock

Issuer


February 2018



\$25.2m
Public Offering of Common Stock

Underwriters


February 2018



\$300m
Senior Notes

Underwriters


January 2018



+\$100m
Public Offering of Common Stock

Underwriters


January 2018



\$75m
Preferred Stock

Issuer

January 2018



\$500m
Rule 144A Offering of Fixed Rate Notes

Underwriters